FDIs AND PHILIPPINE INVESTMENT PRIORITIES

Strengthening local participation and regional market access through strategic FDI

RESILIENT SUPPLY CHAINS **SUSTAINABLE GROWTH**

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Why FDI matters for resilient supply chains

The strategic value is not only the volume of capital, but the capabilities it anchors locally.



CAPITAL	TECHNOLOGY	REDUNDANCY	SUSTAINABILITY	MARKET ACCESS
Patient funding for strategic capacity	Processes, IP and digital systems	More production nodes and suppliers	Cleaner energy and resource efficiency	Standards, networks and regional reach

Convert foreign investment into domestic capability, supplier depth and shock-resistant regional production networks.

Sectoral Priorities: where resilience and sustainability intersect

A focused portfolio links industrial upgrading with energy, food, digital and materials security.

SEMICONDUCTORS & ELECTRONICS

Higher-value manufacturing, design and diversified production

RENEWABLE ENERGY + STORAGE

Cleaner power, energy security and lower-carbon operations

GREEN METALS & CRITICAL MINERALS

Responsible processing and traceable strategic inputs

EVs & SMART MANUFACTURING

Efficient, connected and future-ready production

SMART AGRO-INDUSTRIES

Food resilience, value addition and rural linkages

DIGITAL INFRASTRUCTURE

Data, connectivity, cybersecurity and supply-chain visibility

A policy stack that converts FDI into local value

Incentives and facilitation must be paired with supplier, workforce and sustainability tools.

SIPP + CREATE MORE	Direct incentives toward priority, high-value and innovation-driven activities
Green Lane + EVOSS + ARTA	Reduce implementation friction for strategic and energy projects
Tatak Pinoy	Upgrade domestic firms, product sophistication and competitiveness
Supplier development + AIM!	Match local enterprises and talent with investor requirements
FTAs + export support	Connect Philippine-based production to regional markets

A domestic supplier's pathway to global value chains

The goal is progressive movement from basic participation to higher-value capability.

1

DISCOVER

Map investor demand and qualified local firms

2

QUALIFY

Standards, certification, quality and reliability

3

CONNECT

Supplier matching, procurement and co-development

4

UPGRADE

Technology, skills, digitalization and green production

5

SCALE

Regional sourcing, exports and innovation partnerships

The Goal: A growing share of Philippine firms meeting global technical, quality, scale, sustainability and delivery requirements.

REGIONAL MARKET ACCESS

The Philippines: a platform for diversified market access

Trade arrangements expand investor reach while supporting more resilient and diversified supply chains.

ASIA-PACIFIC

Deep regional production networks

- RCEP
- ASEAN and ASEAN+1 FTAs
- PJEPA and PH-KR FTA

AMERICAS

Diversification beyond traditional markets

- United States market access
- PH-Canada FTA and PH-Chile CEPA
- Prospective links with Latin America



EUROPE

Preferential access and deeper integration

- PH-EFTA FTA
- EU GSP+ preferences + PH-EU FTA
- UK Developing Countries Trading Scheme

EMERGING CORRIDORS

New pathways for supply-chain diversification

- Philippines–UAE CEPA
- Engagement with India
- Prospective links with Africa

INVEST IN MORE PARTNERSHIPS

Serve regional and global markets

Strategic value for FDI: wider customer reach • diversified sourcing • rules-based access • stronger supply-chain resilience

The proposition: resilient, sustainable and mutually beneficial FDI

A partnership compact between government, investors and domestic enterprises.

GOVERNMENT

- Predictable policy and facilitation
- Strategic infrastructure
- Skills and supplier programs

FOREIGN INVESTORS

- Technology and quality systems
- Long-term supplier and market partnerships
- Responsible business practices

LOCAL ENTERPRISES

- Invest in standards and capability
- Deliver quality, scale and reliability
- Innovate and expand regionally

FDI succeeds when global capital builds local capability and Philippine capability strengthens global supply chains.



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Thank you.

Building resilient and sustainable supply chains through strategic investment partnerships.

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